

PSO Custom Rebates – HVAC Tune Up Summary

Application Requirements:

- The PSO customer's account cannot be opted out of the Demand Side Management (DSM) Rider.

Required Documentation:

- Customer signed Terms and Conditions
- Itemized Invoice, once the project is complete

Complete the following form for each HVAC unit being serviced.

Unit Name Plate Data:				
System Type:	Air Conditioner	Heat Pump	Geothermal	Approx age of unit (years)
Serial Number			Cooling Capacity (BTU/hr)	
EER Rating			Heating Capacity (BTU/hr) (if applicable)	
Inspection Check List				
Thermostat operation	Thermostat is operating properly			Yes No
Air filter	Existing filters are clean or has been changed recently			Yes No
Condensate drain	Condensate drain shows no sign of leakage			Yes No
	Plumbing components and traps intact			Yes No
	Drain free of obstruction			Yes No
	Drain pan free of biological growth			Yes No
Evaporator coil	Coil free of contaminants that could restrict air flow			Yes No
	Pre Static Pressure		Post Static Pressure	
Evaporator fan & motor	Fan or blower has tight connection with blower motor shaft			Yes No
	Fan can rotate freely			Yes No
	Blower wheel is free of dust and debris			Yes No
	Bearings are properly lubricated (if applicable)			Yes No
All accessible refrigerant lines	Line free of any leaks, kinks, crushed sections or restrictions			Yes No
	Proper insulation in place			Yes No
Condenser coil	Condenser coils have been brushed and combed			Yes No
	Condenser fins have been brushed and combed			Yes No
Condenser fan motor	Fan blade has a tight connection to the blower motor shaft			Yes No
	Fan can rotate freely			Yes No
	Fan is properly lubricated (if applicable)			Yes No
Proper refrigerant charge level	System was properly charged			Yes No
	Expansion device type:	Orifice	TXV	
	Nameplate Charge _____oz	Added _____oz	Removed _____oz	
I certify that a through tune up has been completed, including all the applicable actions indicated above				
Technician Signature:			Date:	

For more information, visit PowerForwardWithPSO.com, or call 888.776.1366.